### LAW OFFICES OF RICHARD A. FOGEL, PLLC

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May 1, 2006

Secretary
Surface Transportation Board
1925 K Street, Room 704
Washington, D.C. 20046
Attention: Recordation

RECORDATION NO. 23865 FILED

MAY 2 '06 4-06 PM

SURFACE TRANSPORTATION BOARD

RE: Documents for Recordation

Trinity Industries Leasing Company [B] Indenture Trust Supplement No. 10

#### Dear Ladies and Gentlemen:

On behalf of Trinity Industries Leasing Company and in accordance with the provisions of Section 11303 of the Interstate Commerce Act, as revised, and Rules and Regulations of the Surface Transportation Board ("STB") thereunder, enclosed herewith for filing and recordation are the following documents:

- 1. Two (2) executed originals of Memorandum of [B] Trust Indenture Supplement No. 10, a primary document, dated as of April 27, 2006, between Trinity Industries Leasing Company (the "Company"), Trinity Industries, Inc. (the "Guarantor") and The Bank of New York, as Trustee (the "Trustee");
- 2. Two (2) executed originals of a Partial Release of Trust Indenture, a secondary document, dated April 27, 2006, between the Company, Guarantor and the Trustee.
- 3. Two (2) executed originals of a Memorandum of Leases, a primary document, dated April 27, 2006; and

The enclosed Memorandum of [B] Trust Indenture Supplement No. 10 and Memorandum of Leases referenced in paragraphs 1 and 2, above, relate to the [B] Trust Indenture and Security Agreement dated as of February 15, 2002 and that certain [B] Trust Indenture Supplement No. 1 dated as of February 15, 2002 among the Company, the Guarantor and the Trustee, which was filed and recorded under Recordation Nos. 23867 and 23865, respectively, on February 15, 2002.

The enclosed Partial Release of Trust Indenture referenced in paragraph 3, above, relates to various railcars and the lease thereof subject to the said [B] Trust Indenture and Security

Agreement that were released from the Trust Indenture and assigned by the said Trustee to the Company.

The address of Trinity Industries Leasing Company is 2525 Stemmons Freeway, Dallas, Texas 75207, and the address of the Trustee is 101 Barclay Street, 8th Floor, New York, New York 10286.

The railroad equipment covered by the Supplement to [B] Trust Indenture Supplement No. 10 is described in Exhibit A attached hereto. The foregoing railroad equipment consists solely of cars intended for use relating to interstate commerce.

Our firm check in the amount of \$99.00 is enclosed to cover the recordation fee for these three documents.

You are hereby authorized to deliver any unneeded copies of the enclosed documents, with the filing date noted thereon, following recordation thereof, to the representative of Washington Service Bureau who is delivering this letter and said enclosures to you.

Very truly yours,

Richard A. Fogel

RAF/slf encl.

cc: Michael Cottrell (w/o encl.)

# **ЕХНІВІТ** <u>A</u>

## Equipment to be Removed - Pool B

ID	Asset Mark	LesseeName	Rider	EtcNumber	Mfg Date
1	TILX190415	TESORO REFINING & MARKETING CO	2	12	9/28/2001
2	TILX190416	TESORO REFINING & MARKETING CO	2	12	9/28/2001
3	TILX190418	TESORO REFINING & MARKETING CO	2	12	9/28/2001
4	TILX190419	TESORO REFINING & MARKETING CO	2	12	9/28/2001
5	TILX190421	TESORO REFINING & MARKETING CO	2	12	9/28/2001
6	TILX190427	TESORO REFINING & MARKETING CO	2	12	9/28/2001
7	TILX190428	TESORO REFINING & MARKETING CO	2	12	9/28/2001
8	TILX190430	TESORO REFINING & MARKETING CO	2	12	9/28/2001
9	TILX190431	TESORO REFINING & MARKETING CO	2	12	9/28/2001
10	TILX190435	TESORO REFINING & MARKETING CO	2	12	9/28/2001

RECORDATION NO. 45865X FILES

MAY 2 '06

4-06PM

#### SURFACE TRANSPORTATION BOARD

[B]-10

#### **MEMORANDUM OF LEASES**

This Memorandum of Leases (this "Memorandum") is made and executed as of April 27, 2006, by Trinity Industries Leasing Company, a Delaware corporation (the "Lessor"), with reference to the following:

- 1. Lessor is the owner of certain railroad equipment bearing reporting marks and road numbers as listed on Exhibit A attached hereto (the "Equipment") and has leased the Equipment to certain lessees pursuant to the leases identified by the lessee numbers and rider numbers as listed on Exhibit B attached hereto (the "Leases").
- 2. This Memorandum is prepared only for the public record and is being recorded with the Surface Transportation Board pursuant to 49 U.S.C. 11301(a) and the Registrar General of Canada.

IN WITNESS WHEREOF, the undersigned has caused this Memorandum to be executed by a duly authorized officer as of the day and year first above written.

#### TRINITY INDUSTRIES LEASING COMPANY

By: Calls			
Name: Eric Marchetto Title: Vice President			
STATE OF TEXAS	)	SS:	
COUNTY OF DALLAS	)	55.	

On this 27<sup>th</sup> day of April, 2006, before me personally appeared Eric Marchetto, to me personally known, who being duly sworn, stated that he is Vice President of Trinity Industries Leasing Company, that said instrument was signed on behalf of said corporation by authority of its board of directors or other governing body, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

BRENDA JOYCE HARRIS
MY COMMISSION EXPIRES
December 13, 2009

tary Public

# EXHIBIT A

### Equipment for Substitution - Pool B

ID	Asset Mark	Lessee Name	Rider	EtcNumber	Mfg date
1	TILX190162	ADM TRANSPORTATION CO	38	901	7/31/2002
2	TILX261087	AFTON CHEMICAL CORP	1	901	9/17/1992
3	TIMX056005	AZTECA MILLING LP	1	901	9/25/1992
4	TIMX056006	AZTECA MILLING LP	1	901	9/15/1992
5	TIMX005650	AZTECA MILLING LP	6	901	9/15/1992
6	TIMX001021	SHINTECH, INC.	2	901	9/15/1992
7	TILX620130	TILC STORAGE		900	9/25/1992
8	NKCR065723	UNION PACIFIC CORP	1	901	9/17/1992

EXHIBIT  $\underline{\mathcal{B}}$ 

Equipment for Substit	ution - Pool B

ID	Lessee #	Lessee Name	Rider	Units
 1	1210	ADM TRANSPORTATION CO	38	1
2	23752	AFTON CHEMICAL CORP	1	1
3	1913	AZTECA MILLING LP	1	3
4	10079	SHINTECH, INC.	2	1
5	11022	TILC STORAGE		1
6	11606	UNION PACIFIC CORP	1	1